Legislative Work Group

September 10, 2025



Agenda



Level Set: Legislative Outlook

- FY2026 Appropriations
- Nominations
- Permitting Discussions
- Rescissions Packages
- Reconciliation 2.0 / EOY Tax Package

Coalition EOY Strategy

- Appropriations
- Permitting
- PHMSA / Pipeline Safety
- Engagement w/Trump Administration

Notable Committee Action

Housekeeping



2025 Fall Legislative Outlook

Prepared by KDCR Partners





2025 Fall Outlook

With so many issues at stake and an unprecedented amount of political noise, the KDCR Partners team is here to help you cut through the commotion and track the key issues shaping the policy agenda this fall and beyond.

Key Stats from the 119th Congress

- •34 of the bills passed in the 119th Congress have been <u>signed</u> into law, including 16 Congressional Review Acts (CRAs) overturning Biden-era federal rules.
- •For the first time since 2018, the Senate passed three FY26 appropriations bills before August recess—Military Construction-Veterans Affairs, Agriculture-FDA, and Legislative Branch. The House passed two FY26 appropriations bills—Defense and Military Construction-Veterans Affairs.

Congress Agenda

- •Congress returned on September 2, 2025, with just 28 days to agree to a path forward for the September 30, 2025, government funding deadline.
- •Senate Majority Leader John Thune (R-SD) filed cloture on the Senate's NDAA prior to leaving for August recess, and the House is expected to vote on the FY26 NDAA the week of September 8, 2025.
- •Other possible priorities:
- Disaster supplemental appropriations
- Extenders
- •Reforms to the confirmation process to prioritize confirming more than 140 outstanding Trump nominees, including more than 30 ambassadors.

Trump Admin

- •Continued focus on implementation of the One Big Beautiful Bill Act (OBBBA) (Public Law 119-21) and various executive orders.
- •Ongoing negotiations with trading partners.
- •The president is expected to continue his focus on United States foreign policy, with a visit to the United Kingdom scheduled on September 17–19, 2025.



What We're Watching

- Release of the MAHA Commission's strategy document
- Release of the 2025–2030 Dietary Guidelines for Americans
- Farm Bill extension
- Implementation of SNAP provisions from OBBBA

Ag & Nutrition

- Potential for permitting reform
- Fate of Energy and Water Development Appropriations
- Expiring programs and provisions, including requirements under EO <u>14270</u>, "Zero-Based Regulatory Budgeting to Unleash American Energy"
- Pending nominations

Energy & Environment



- Fate of various extenders, including Medicare Telehealth Services Extension, National Health Security Extensions, Over-the-Counter Monograph Drug User Fee Program (OMUFA), and additional public health policies
- Potential end-of-year health package
- Statutory Paygo
- Implementation of ACA, Medicare, and Medicaid provisions from OBBBA
- President Trump's drug-pricing agenda

Health



- Implementation of tax policies from OBBBA
- Interest in reconciliation 2.0
- Policies for potential end-of-year tax package
- International tax agenda

Tax



- Privacy & online safety
- A
- Universal Service Fund & NTIA's revamp of the BEAD program
- Reauthorization of the Cybersecurity Information Sharing Act of 2015

Tech



- Country-by-country negotiations
- Sector-specific trade policy
- Court rulings on presidential scope of authority under IEEPA

Trade and Tariffs



- Surface transportation reauthorization
- Fate of FY26 THUD Appropriations
- Pipeline and Hazardous Materials Safety Administration (PHMSA) reauthorization
- Pending DOT nominees

Transportation





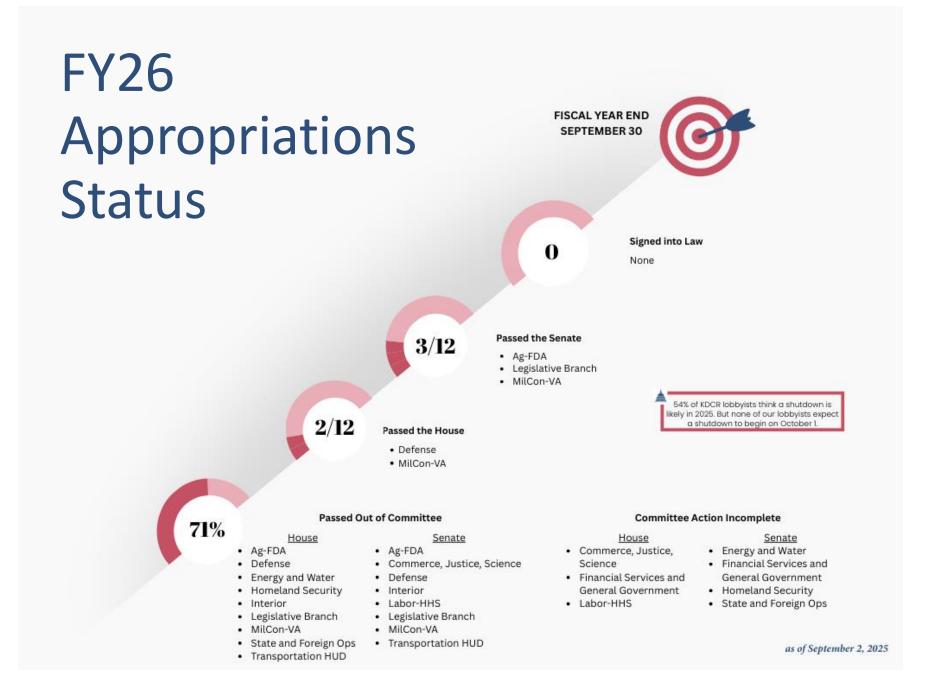


Key Dates

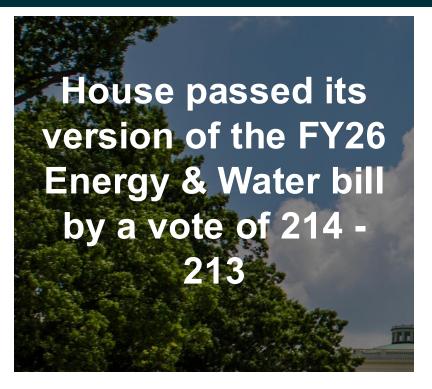
SEPT. 5	AUGUST JOBS REPORT
SEPT. 16-17	FEDERAL RESERVE BOARD MEETINGS
SEPT. 30	END OF FISCAL YEAR 2025
	Expiration of various programs, including: EV Tax Credits, Medicare, Medicaid, and Other Health Care Extenders, National Flood Insurance Program Authorization, some Farm Bill Provisions. Click here for KDCR's Expiring Programs Chart.
OCT. 1	FISCAL YEAR 2026 BEGINS Reconciliation 2.0 Window
ост. з	SEPTEMBER JOBS REPORT
ост. 20	DEADLINE FOR FEDERAL AGENCIES TO UPDATE AI POLICIES PER OMB GUIDANCE
OCT. 28-29	FEDERAL RESERVE BOARD MEETINGS
NOV. 4	NEW JERSEY AND VIRGINA STATE ELECTIONS
NOV. 7	OCTOBER JOBS REPORT
NOV. 10	CHINA TARIFF PAUSE ENDS
DEC. 5	NOVEMBER JOBS REPORT
DEC. 9-10	FEDERAL RESERVE BOARD MEETINGS
DEC. 31	ENHANCED ACA SUBSIDIES AND CERTAIN IRA ENERGY EFFICIENCY CREDITS EXPIRE. Click here for KDCR's Expiring Programs Chart.
DEC. 31	2025-2030 DIETARY GUIDELINES FOR AMERICANS DUE
JAN. 2026	PAYGO SEQUESTER WOULD TAKE EFFECT

6 as of September 2, 2025





FY2026 Appropriations



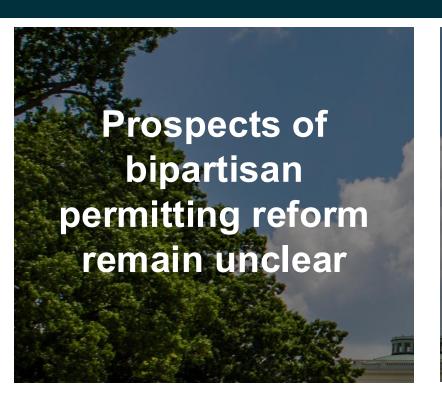




 House bill included an amendment made in order to provide an additional ~\$7 million in topline funding for FECM



Permitting



Coalition continuing to share CCC Permitting Principles with staff of relevant committees and offices



 CCC signed a letter led by US Chamber of Commerce and signed by more than 500 organizations urging Congress to pass bipartisan permitting reform



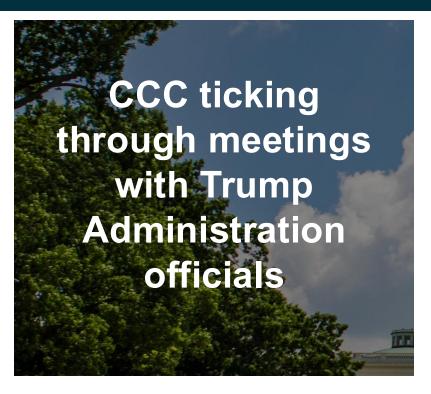
PHMSA Reauthorization / Pipeline Safety

CCC met with Commerce **Committee majority** staff to discuss recommendations for a reauthorization / safety bill

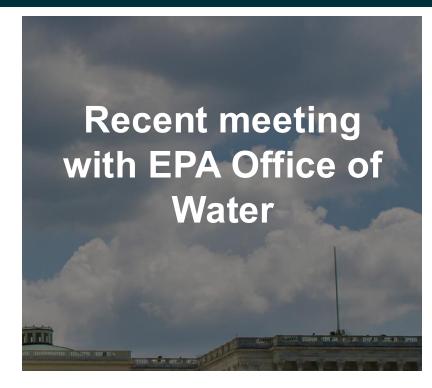


CCC developing additional leave-behind material on recommendations for a PHMSA reauthorization / pipeline safety bill

Engagement with Trump Administration







Continuing to request meetings with appointees as they are confirmed



Notable Committee Hearings



House Energy &
Commerce – Permitting
Reform Under the Clean
Air Act

Tuesday, September 16



House Natural Resources

- Legislative hearing on
Permitting

TODAY



Housekeeping

- Regulatory & Guidance Work Group
 - Tuesday, September 30 @ 2pm ET
- Carbon Capture Coalition 2025 Annual Meeting
 - November 6 Lafayette Park, CA
 - November 5 site visit: Calpine capture facility

